

Alice Independent School District

BOND 2019

INFORMATION PRESENTATION

“OUR KIDS...OUR FUTURE”
EXPERIENCE EXCELLENCE!



PART I

PRE-BOND PLANNING INFORMATION 2018-2019

PLANNING ACTIVITIES

June and July

- Budget Review – Debt Analysis
- Facilities Review – Priorities

August

- Budget Adoption
- Discussion with Financial Advisors

September – October

- Continued Needs Assessment
- Adopted District Goals and Objectives
- Strategic Planning Framework Development

November

- Taskforce Development

December

- Taskforce Meetings
- Estrada, Hinojosa: Current Debt and Tax Information

January

- Taskforce Meetings
- Debt Service Update – Preliminary Bond Figures

February

- Taskforce Presentation Recommendation
- Board Bond Presentation

STRATEGIC PLANNING 2030

FACILITIES TASKFORCE

80+ MEMBER COMMUNITY-BASED COMMITTEE

Analyzed the District's capital and operating needs and reviewed priorities for facilities and academic programs.

Toured high-priority schools to assess their need and received extensive briefings from staff.

MEETINGS

- December 13 Memorial, Dubose
- January 10 Salazar, Schallert
- January 17 Hillcrest, AHS
- January 24 Other Facility Needs/
Define Priorities and Options
- January 31 Recommendations
- February 7 Board Presentation

CONSIDERATIONS

- Safety and Security
- Learning Environment
- Enrollment
- Facility Age, Needs, Capacity
- Attendance Zones
- Transportation
- Location
- Programs and Services
- Staffing
- Instructional/Curricular Alignment
- Maintenance and Operation Costs
- Budget
- Timelines
- Community Space
- Community Support/Transparency

ALICE ISD NUMBERS

- Enrollment – 4940 (Nov. 2018) 4845 (Feb. 2019)
- 9 – Campuses
- 2 – Closed Schools (Nayer, Mary R Garcia)

HISTORICAL ENROLLMENT

School Year	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	2016-2017	2017-2018	2018-2019
Early Educ.	21	31	16	13	12	14	13	17	19	28
Pre-K	268	331	302	295	276	262	251	217	246	248
Kindergarten	403	382	461	460	425	409	361	363	346	363
Grade 1	435	441	410	490	487	432	443	399	407	353
Grade 2	396	416	441	414	439	456	395	425	373	361
Grade 3	395	388	417	409	405	411	441	398	406	354
Grade 4	384	378	389	408	382	381	404	440	382	395
Grade 5	462	375	376	376	383	364	377	421	442	363
Grade 6	399	436	375	385	376	362	385	377	407	424
Grade 7	411	408	430	389	387	372	350	377	366	413
Grade 8	419	408	411	416	391	374	363	351	365	348
Grade 9	513	551	506	491	522	499	498	403	385	401
Grade 10	303	348	322	323	313	323	277	339	329	327
Grade 11	283	291	339	318	318	298	309	312	319	291
Grade 12	297	271	247	292	297	288	276	282	281	271
Total Enrollment	5389	5455	5442	5479	5413	5245	5143	5121	5073	4940

ALICE ISD CAMPUSES

CAMPUS	ENROLLMENT (NOV)	Est. CAPACITY	YEAR BUILT
• Alice HS (9-12)	1281	1600	1970/1995
• William Adams MS (7,8)	754	900	2009
• Dubose IS (5,6)	415	700	2012
• Memorial IS (5,6)	370	500	1958, Gym '65
• Hillcrest ES (PK-4)	308	350	1963
• Noonan ES (PK-4)	496	680	2003
• Saenz ES (PK-4)	548	680	2003
• Salazar ES (PK-4)	293	350	1954
• Schallert ES (PK-4)	473	680	2003

OPTIONS

- Reviewed 8 options for consideration
- Narrowed to 3 options
- Selected 1 option
- Presentation to School Board February 7, 2019

OVERSIGHT

The Facilities Taskforce will continue to provide oversight and serve as an advisory committee to the Alice ISD School Board and administration for any potential projects.

PART II

BOND INFORMATION 2019

BOARD ACTION

Alice Board of Trustees Approved an
Order to Call a Bond Election on
February 7, 2019

BOND ELECTION

ALICE ISD PROPOSITION A

The issuance of \$20,790,000 of Bonds to finance the construction of improvements and renovations to, and equipping of, existing school buildings in Alice Independent School District, and the levying the tax and payment thereof.

BOND ELECTION DATES

WHEN: Early Voting April 22-30 at Jim Wells County Courthouse

Election Day - May 4, 2019

- Nayer
- Saenz
- Schallert
- Alice Public Library
- Jim Wells County Building on Castillo St.

WHAT IS A BOND?

In the same way homeowners borrow money in the form of a mortgage to finance the purchase of a home, a school district borrows money in the form of bonds to finance construction and renovation of schools.

BOND AMOUNT \$20,790,000

STATE SHARE: \$6,237,000

ALICE ISD SHARE: \$14,553,000

SCOPE OF WORK

New Construction at Noonan, Saenz, and Schallert to include:

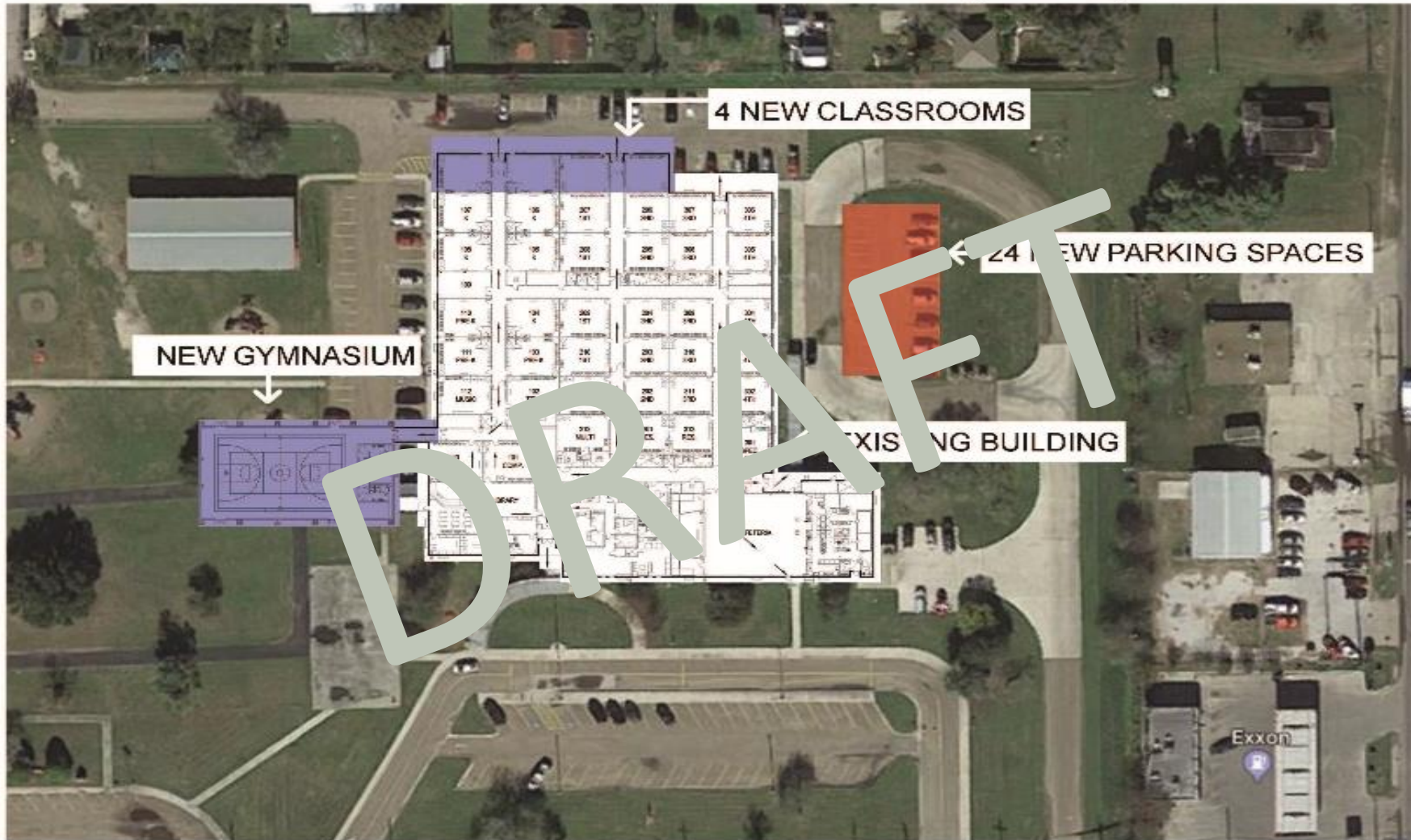
GYM at each Elementary (attached)

4 Classroom additions & Entrance Security Wall

Additional Parking Spaces

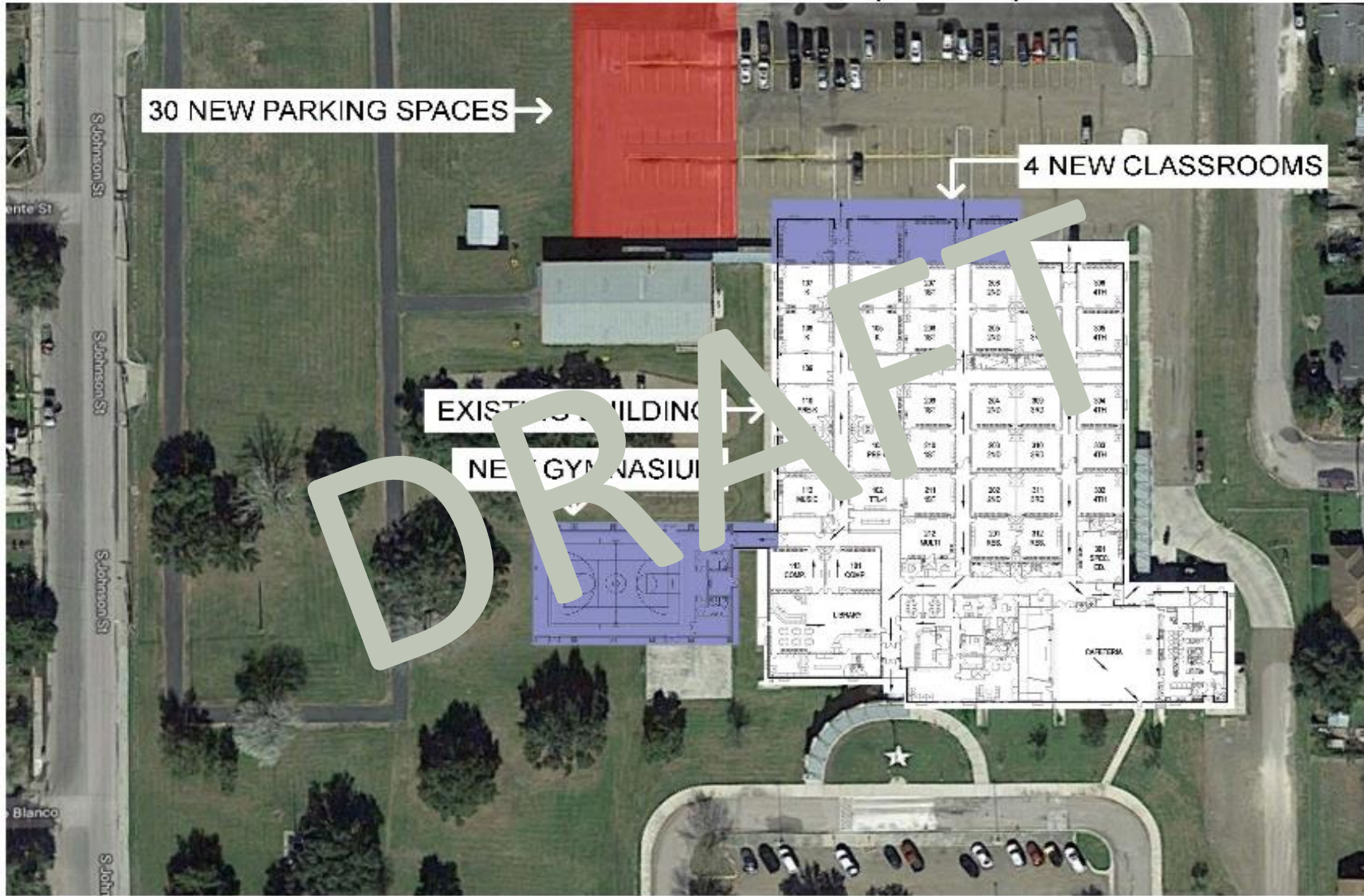
Noonan, Saenz, and Schallert would be PK-5 Campuses

NOONAN ELEMENTARY SCHOOL (PK-5)



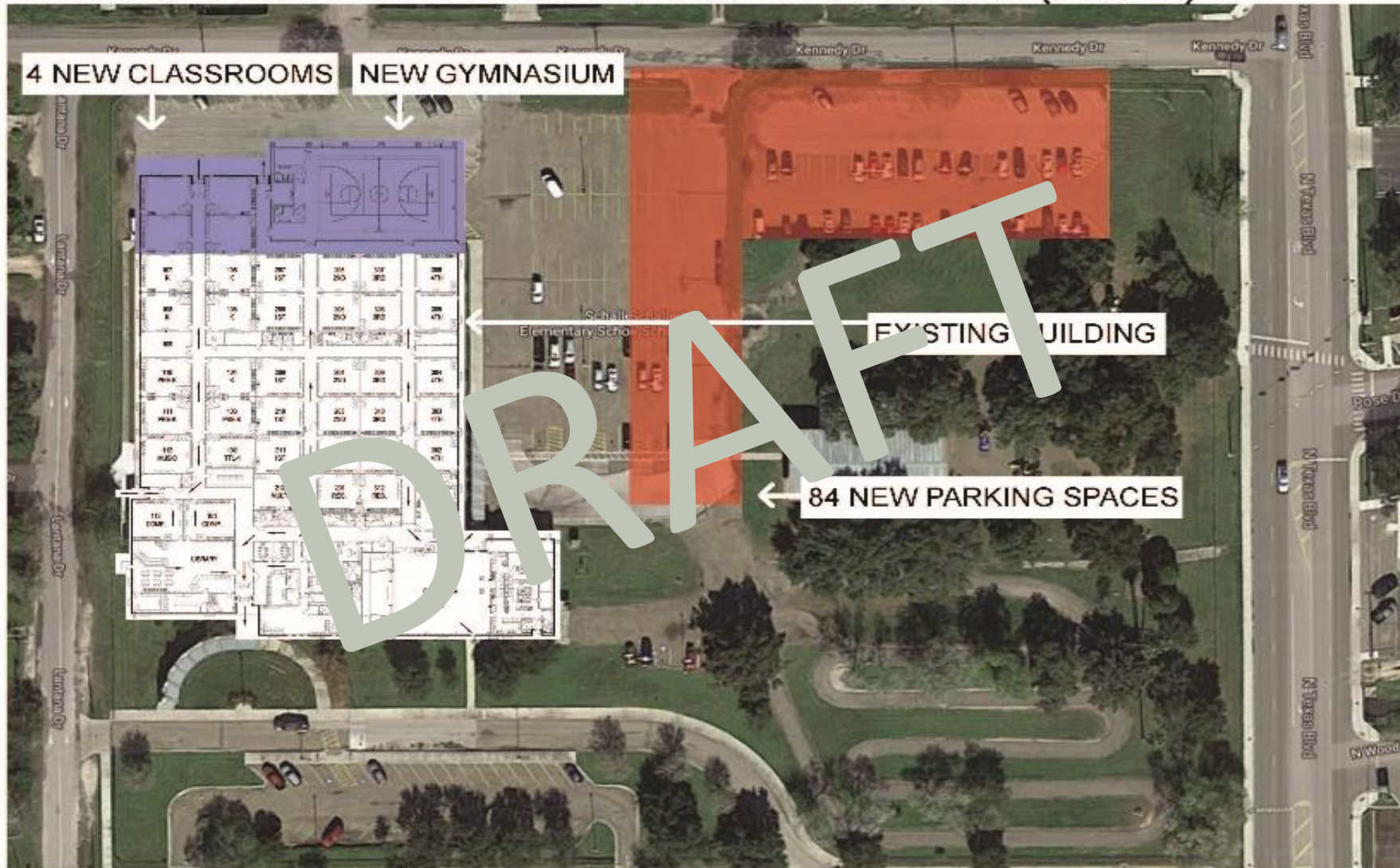
- ADDITIONAL 4 CLASSROOMS & 1 GYMNASIUM

SAENZ ELEMENTARY SCHOOL (PK-5)



- ADDITIONAL 4 CLASSROOMS & 1 GYMNASIUM

SCHALLERT ELEMENTARY SCHOOL (PK-5)



- ADDITIONAL 4 CLASSROOMS & 1 GYMNASIUM



TURNER | RAMIREZ
ARCHITECTS

DRAFT



DRAFT





TURNER | RAMIREZ
ARCHITECTS

DRAFT



DRAFT

DRAFT



DRAFT



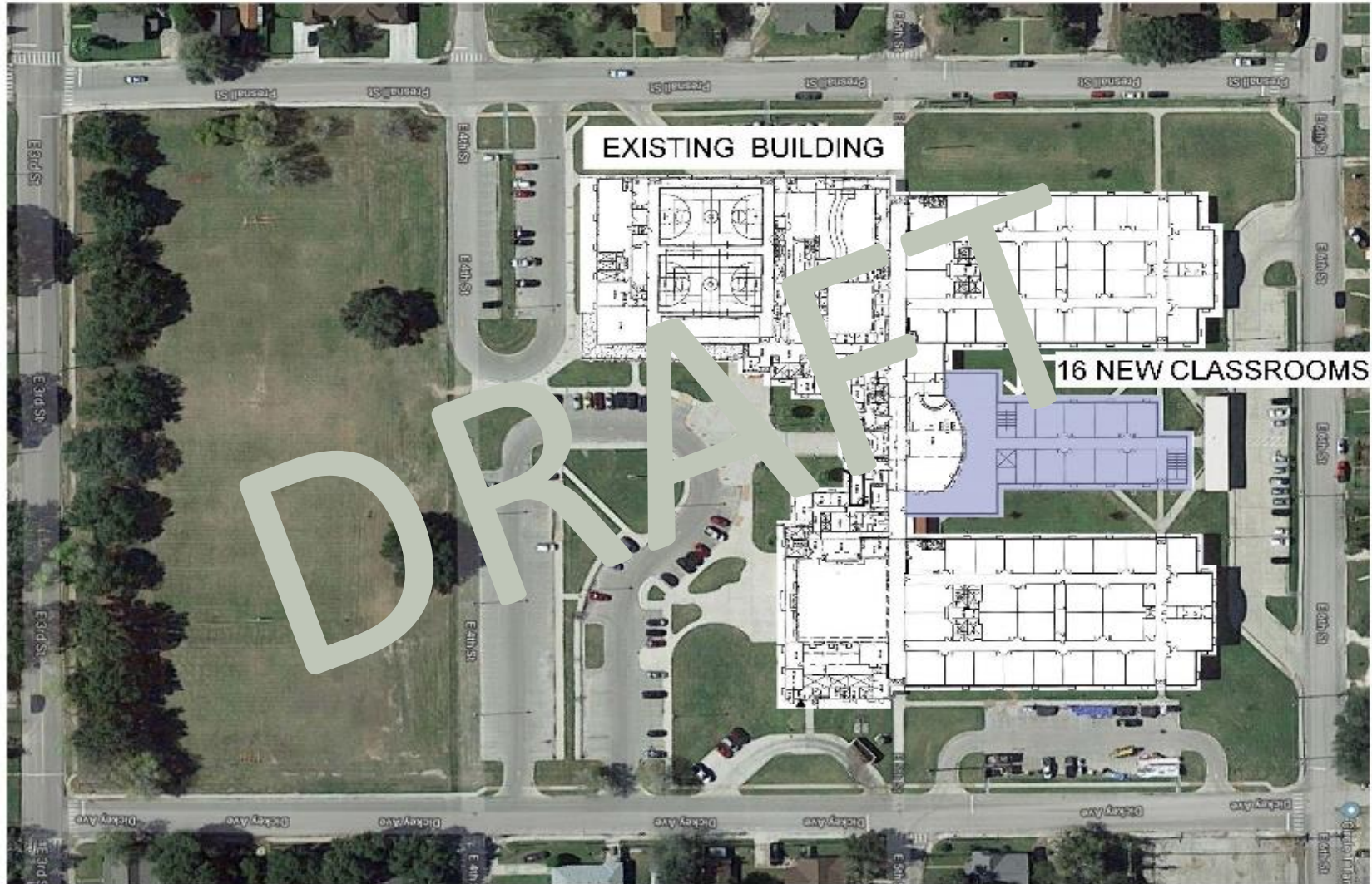
SCOPE OF WORK cont.

New Construction at William Adams Middle School to include:

16 Classrooms and additional Girls and Boys restrooms

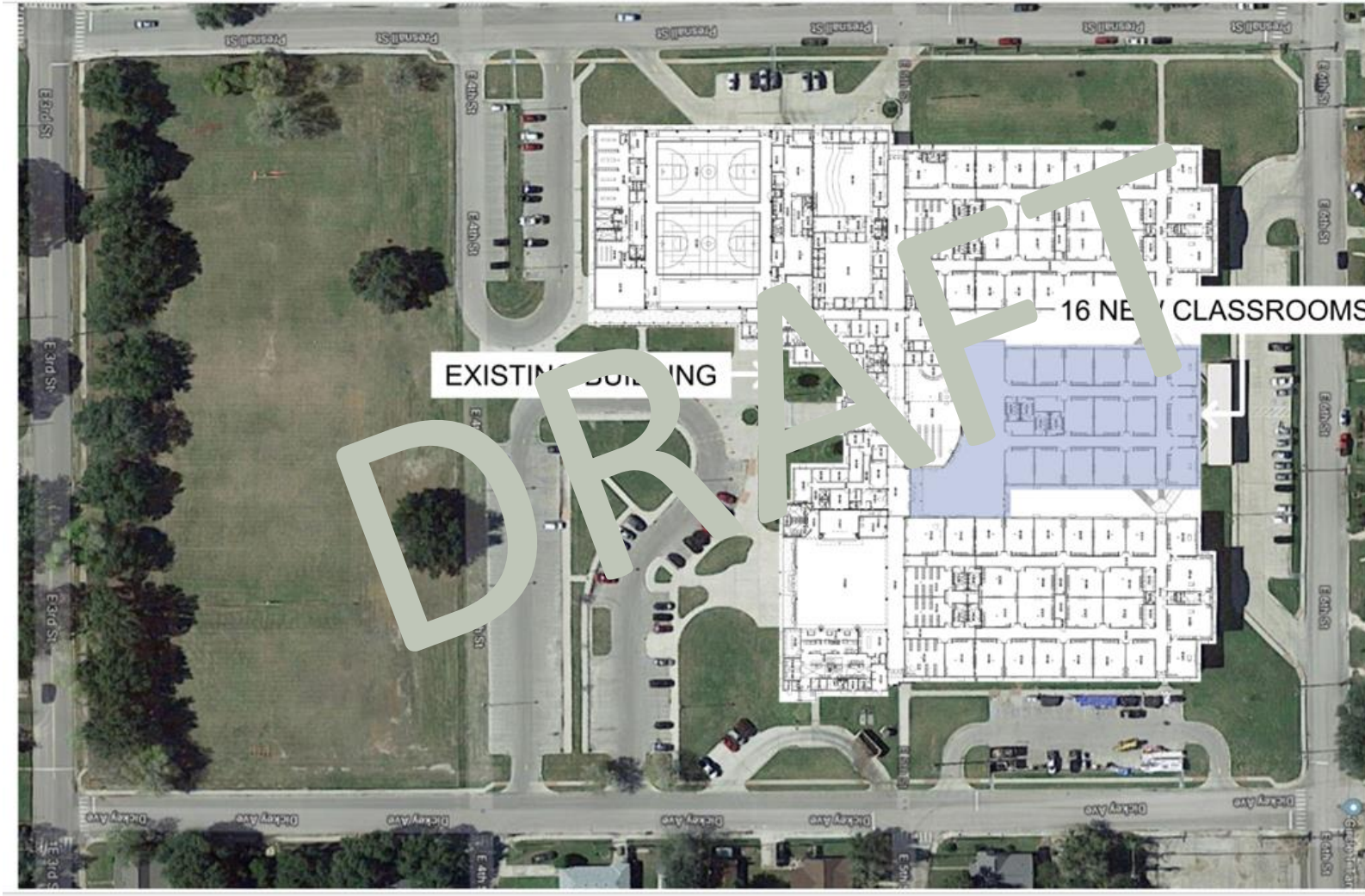
William Adams Middle School would be a 6-8 Grade Campus

WILLIAM ADAMS MIDDLE SCHOOL (6-8)



- ADDITIONAL 16 CLASSROOMS/ TWO FLOORS

WILLIAM ADAMS MIDDLE SCHOOL (6-8)



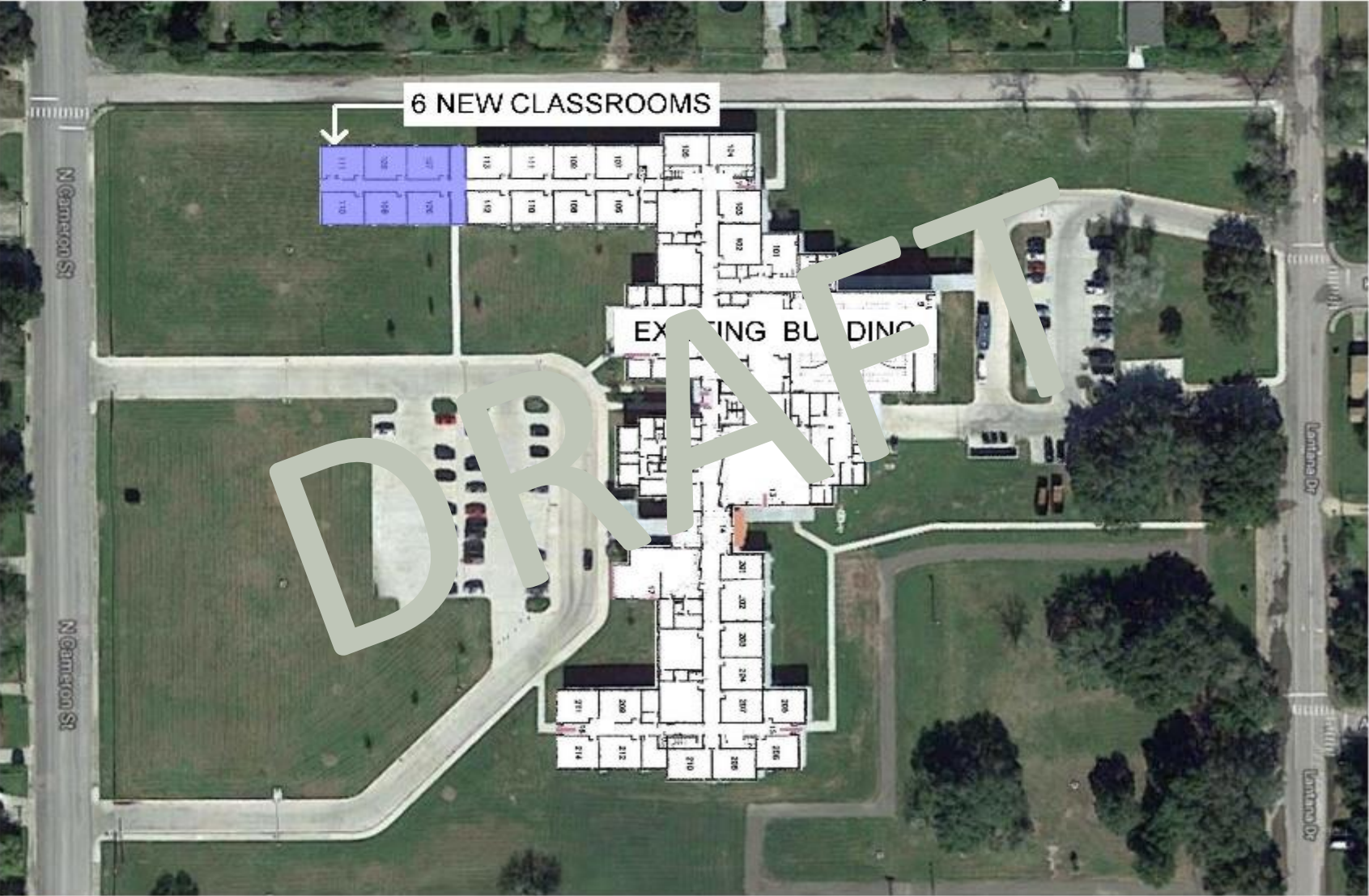
SCOPE OF WORK cont.

New Construction at Dubose to become Elementary:

6 Classrooms with restrooms and playground

Dubose would be an Elementary PK-5 Campus

DUBOSE ELEMENTARY SCHOOL (PK-5)



- ADDITIONAL 6 CLASSROOMS WITH RESTROOMS

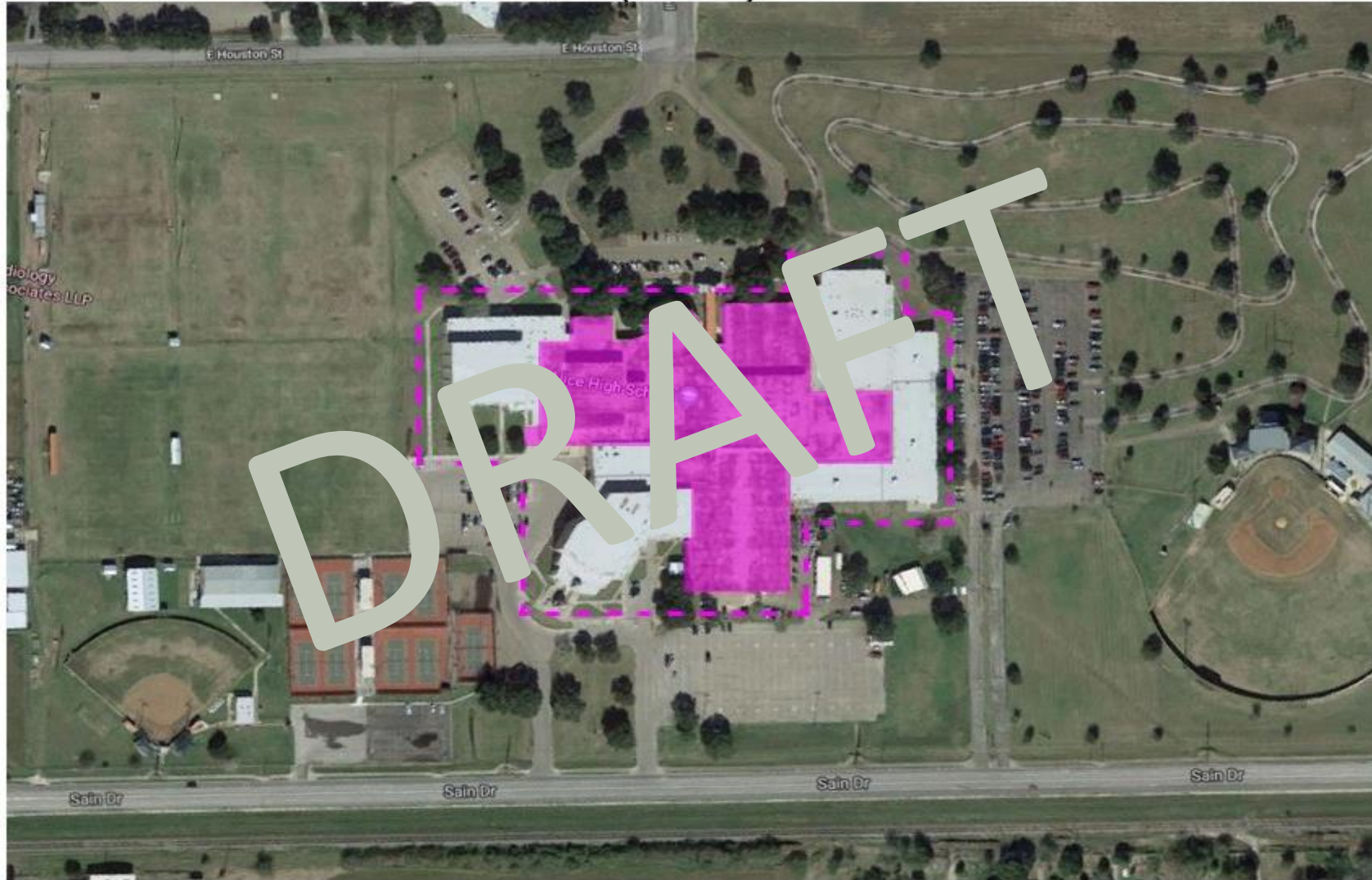
SCOPE OF WORK cont.

Renovations to Alice High School to include:

New roof for all the area not covered during the previous repairs

Resurfacing of parking lots

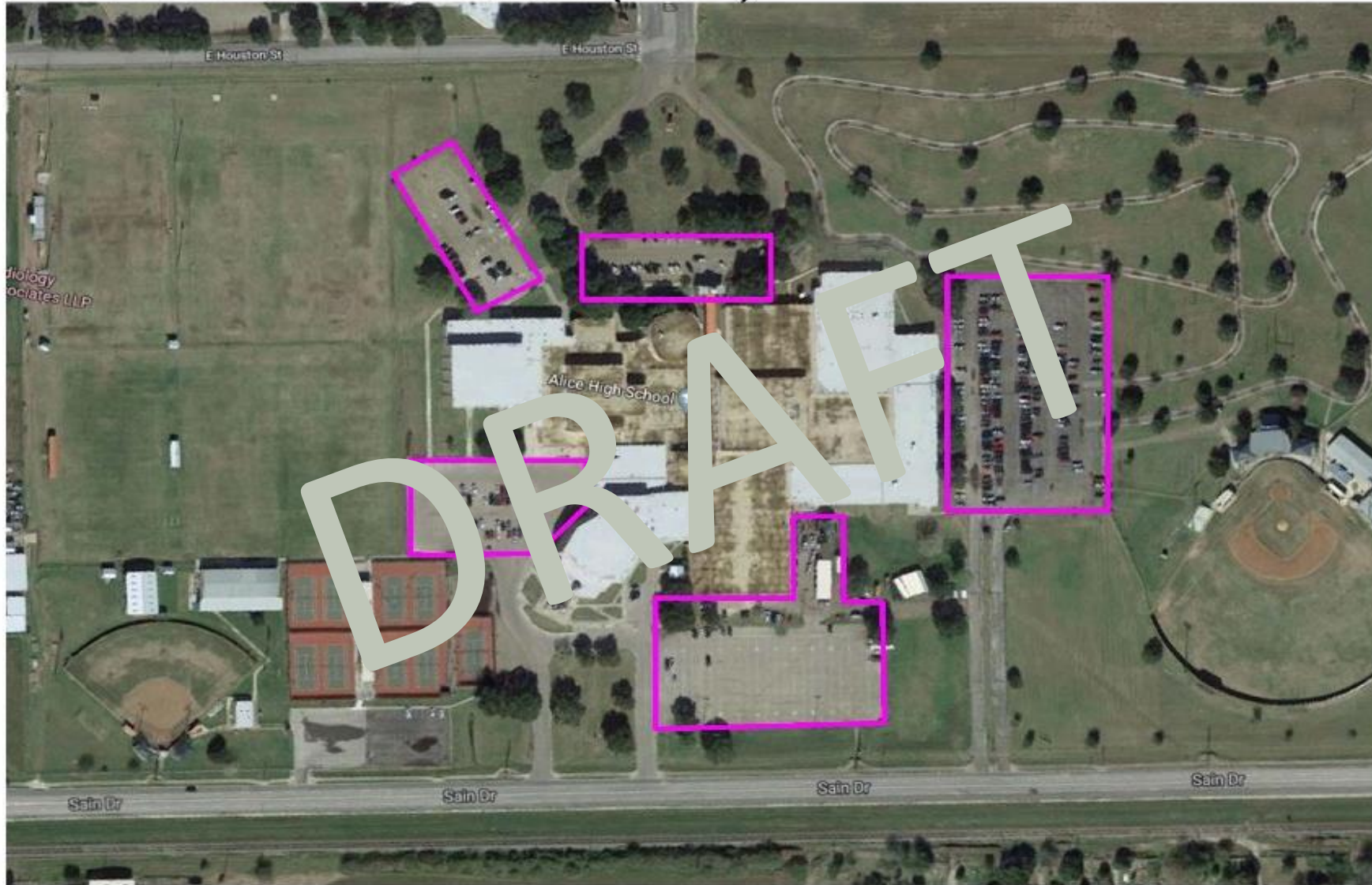
ALICE HIGH SCHOOL (9-12)



 - ROOF REPAIRS

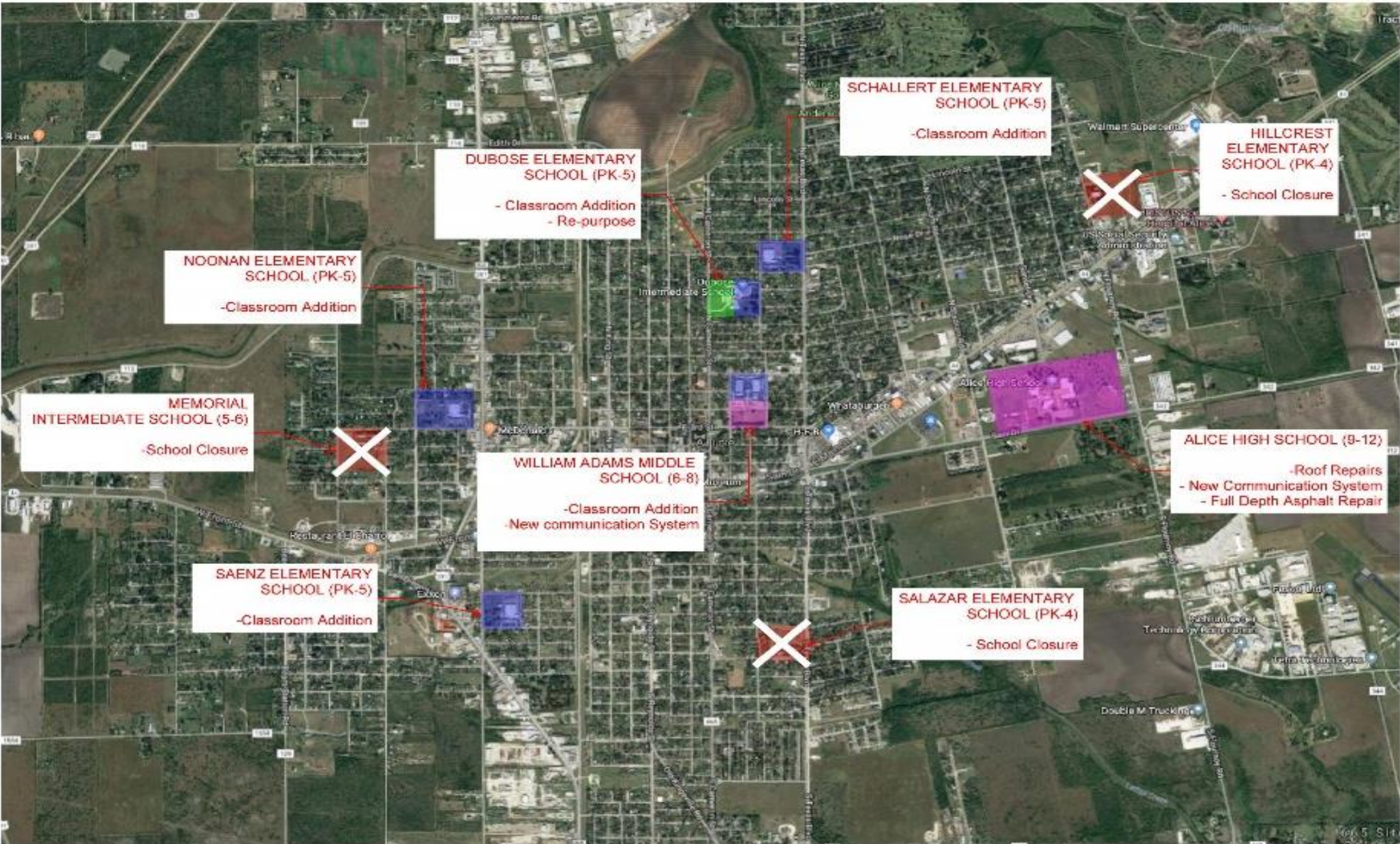


ALICE HIGH SCHOOL (9-12)



— - FULL DEPTH ASPHALT REPAIR

SCOPE OF WORK OVERVIEW



BOND PROJECT COST ESTIMATE

\$20,790,000

Construction 82.25% *\$17,099,775

Noonan *\$2,500,000

Saenz *\$2,500,000

Schallert *\$2,500,000

William Adams Middle School *\$5,000,000

Dubose *\$2,000,000

Renovations to Alice High School *\$2,599,775

* Estimate, cost may vary

BOND PROJECT COST ESTIMATE cont.

Preliminary Fees	17.75%	*\$3,690,225
<hr/>		
■ Contingency - 5%		*\$1,039,500
■ Furniture, Fixtures, & Equipment (FF&E) - 1.5%		*\$311,850
■ Architect - 7.75%		*\$1,611,225
■ Engineer, Geotechnical - 2.0%		*\$415,800
■ Project Management - 1.5%		*\$311,850

* Estimate

ISD TAX RATE

A school district's total tax rate is made up of two parts: Maintenance & Operations rate (M&O) and Interest & Sinking rate (I&S)

- M&O \$1.10 (Operations, Salaries, Instruction)
- I&S \$0.23 (Debt)
- Total Tax Rate 2018-2019 is \$1.33

BOND TAX IMPACT

Monthly impact to average homeowner's tax bill

	Using Certified 2018 Values	2019 Using Same Values & Bond Passes	2019 Using Same Values & Bond Fails
Average Market Value of Residences	\$ 81,345.00	\$ 81,345.00	\$ 81,345.00
*Alice ISD Exemptions	\$ (25,000.00)	\$ (25,000.00)	\$ (25,000.00)
** Average other Exemptions	\$ (299.00)	\$ (299.00)	\$ (299.00)
Average Taxable Value of Residences	\$ 56,046.00	\$ 56,046.00	\$ 56,046.00
Current Tax Rate	\$ 1.33	\$ 1.33	\$ 1.26
Taxes Due on Average Residence	\$ 745.41	\$ 745.41	\$ 706.18

If bond does not pass, the average difference owed would be \$39.23/ year = \$3.27/ month

ISD TAX RATE IMPACT

TAX RATE – NO CHANGE

BOND INFORMATION SESSIONS

DATE	LOCATION	TIME	GUEST
Feb. 22, 2019	Alice ISD Board Room	5:30 PM	Parents & Community
Feb., 25, 2019	William Adams Middle School	4:10 PM 5:00 PM	Staff Parents & Community
Feb. 26, 2019	Hillcrest Elementary	3:45 PM 5:00 PM	Staff Parents & Community
Feb. 27, 2019	Alice High School	4:15 PM 5:30 PM	Staff Parents & Community
Feb. 28, 2019	Salazar Elementary	3:45 PM 5:00 PM	Staff Parents & Community
March 1, 2019	Memorial Intermediate	4:00 PM 5:00 PM	Staff Parents & Community
March 4, 2019	Dubose Intermediate	4:00 PM 5:00 PM	Staff Parents & Community
March 5, 2019	Noonan Elementary	3:45 PM 5:00 PM	Staff Parents & Community
March 6, 2019	Saenz Elementary	3:45 PM 5:00 PM	Staff Parents & Community
March 7, 2019	Schallert Elementary	3:45 PM 5:00 PM	Staff Parents & Community

BOND INFORMATION SESSIONS

DATE	LOCATION	TIME	GUEST
March 19, 2019	Salazar Elementary	6:00 PM	Parents & Community
March 20, 2019	United Methodist	6:30 AM	Parents & Community
March 20, 2019	AISD Central Office Board Room	6:00 PM	Parents & Community
March 21, 2019	Hillcrest Elementary	6:00 PM	Parents & Community
March 26, 2019	Memorial Intermediate	6:00 PM	Parents & Community
April 11, 2019	Facilities Taskforce	6:00 PM	Open to Public
April 13, 2019	St. Elizabeth	10:30 AM	Delta Kappa Gamma
April 15, 2019	Tecolote Community Center	6:00 PM	Parents & Community
April 16, 2019	Alice City Hall	6:00 PM	City Council
April 24, 2019	Knights of Columbus	7:00 PM	Knights of Columbus Hall
April 25, 2019	Alice ISD Board Room	7:00 PM	Parents & Community
April 29, 2019	Alice ISD Chamber of Commerce	7:00 PM	Woman's Republican Party

Thank You for Your Time!

Questions?

